

No.: AG/2026/CV-KD

Ho Chi Minh City, April 20, 2026

**REPORT ON THE PROGRESS OF USE OF CAPITAL/PROCEEDS  
RECEIVED FROM THE OFFERING/ISSUANCE**

*(Pursuant to Official Letter No. 6340/UBCK-QLCB dated September 26, 2024 of the State Securities Commission notifying receipt of a complete dossier of the report on share issuance under the employee stock ownership plan (ESOP) of KDH)*

**To: State Securities Commission  
Ho Chi Minh City Stock Exchange**

**I. INTRODUCTION OF THE ISSUING ORGANIZATION**

1. Name of the issuing organization (*in full*): Khang Dien House Trading and Investment Joint Stock Company
2. Head office address: Rooms 1 & 2, 11th Floor, Saigon Centre, 67 Le Loi, Sai Gon Ward, Ho Chi Minh City, Vietnam
3. Tel: 028 3820 8858 Fax: 028 3820 8859 Website: <https://www.khangdien.com.vn>
4. Charter capital: VND 11,222,148,990,000
5. Stock code: KDH
6. Bank for payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade – Ho Chi Minh City Branch - Account No.: 110.000.005.034
7. Enterprise Registration Certificate, enterprise code 0302588596, first issued by the Business Registration Office - Department of Finance of Ho Chi Minh City on May 02, 2007; 34th amendment issued on August 06, 2025
  - Main business lines: Real estate business; land use rights owned by the owner/user or leased. Details: Housing business: leasing housing; buying and selling housing; receiving land use rights to build housing for sale or lease; investing in construction of infrastructure in accordance with housing construction planning for transfer of land use rights. Industry code: 6810 (primary);
  - Main products/services: Leasing and buying/selling housing; receiving land use rights to build housing for sale and lease; investing in infrastructure construction according to planning; constructing housing to transfer land use rights.
8. Establishment and operation license (*if any, in accordance with specialized laws*): None

**II. SECURITIES OFFERED, ISSUED**

1. Name of securities: Shares of Khang Dien House Trading and Investment Joint Stock Company
2. Type of securities: Common shares
3. Par value: VND 10,000/share
4. Number of securities offered/issued: 10,800,000 shares
5. Total capital/proceeds raised: VND 183,600,000,000, of which capital/proceeds raised for the project (*in case the proceeds are used to implement a project*): VND 0



1

6. Closing date of the offering/issuance: October 18, 2024

**III. PROGRESS OF USE OF CAPITAL/PROCEEDS RECEIVED FROM THE OFFERING/ISSUANCE**

1. **Use of proceeds plan:** To supplement the Company's business capital
2. **Information on project progress of the issuing organization** (*in case the proceeds are used to implement a project*): None
3. **Progress of use of capital/proceeds received from the offering/issuance:**
  - Progress of use of capital/proceeds received from the offering/issuance up to the present time:  
Total proceeds received: VND 183,600,000,000  
Amount used: VND 115,437,677,019  
Remaining amount: VND 68,162,322,981
  - Changes (*if any*): None
  - Reasons for changes (*if any*): None
4. The report on the progress of use of capital/proceeds received from the offering/issuance is disclosed:  
On the Website of the Company: <https://www.khangdien.com.vn> from April 20, 2026.

**Recipients:**

- As above;
- Save Archives.

**KHANG DIEN HOUSE TRADING AND INVESTMENT  
JOINT STOCK COMPANY  
LEGAL REPRESENTATIVE  
GENERAL DIRECTOR**



**VUONG VAN MINH**

